

LATE STAGE VENTURE CAPITAL FUND

HIGH VELOCITY HEALTHCARE VENTURE



Executive Summary

Private capital, with high growth potential, specialized in biotech and medtech investments.

The asset manager has more than 20 years of experience in the global healthcare industry, and operates in North America, Europe and Asia.

The strategy is to acquire stakes in selected companies before reselling them via M&A or IPO, and come out with attractive returns.





Invest in Healthcare Venture

Investment Strategy

Lead Clinical Stage Deals



Drive financing & Deal Strategy



Accelerate Liquidity

- Identify novel technologies
- Source clinical stage companies
- · Act as a lead or keystone investor

- Take strategic board roles
- Drive BD and partnership deals
- Build (co-)investor syndicate

- Actively negotiate M&A exits or leverage firm to support IPO
- Tactically sell public positions

Key figures





2-3x
Return over invested capital

2-4 years
Time to exit

Since 2008...

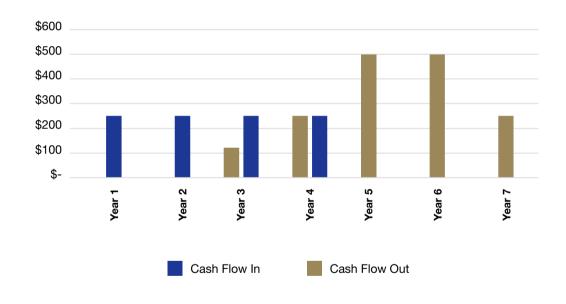
25

Investments

17 Exits



PROJECTED CASH FLOW NEMO V (\$K)



Periodical funds raising

- · Commit to provide investment capital amount
- Capital call at each new investment made by the fund
- The graph discloses the fund projected cash flows
- Luxembourg Limited Partnership

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